



ADV Part 2B Brochure Supplement
As of March 24, 2019

Dodds Wealth Management Group
Denver Office: 385 Inverness Parkway Suite 105
Englewood, CO 80112

Colorado Springs Office: 1155 Kelly Johnson Blvd. Suite 130
Colorado Springs, CO 80920

This brochure supplement provides information that supplements the Dodds Wealth Management Group brochure. You should have received a copy of that brochure. Please contact us at 303-539-3900 or via e-mail at Andrew@DoddsWealth.com if you did not receive Dodds Wealth Management Group's brochure or if you have any questions about the contents of this supplement. The information in this supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Dodds Wealth Management Group is available on-line at www.DoddsWealth.com or on the SEC's website at www.adviserinfo.sec.gov.

Financial planning services offered through Dodds Wealth Management Group, a Registered Investment Advisor, not affiliated with LPL Financial.



ADV Part 2B Supplement Brochure
As of March 24, 2019
For
Andrew T Dodds
Dodds Wealth Management Group
385 Inverness Parkway Suite 105
Englewood, CO 80112

This brochure supplement provides information about Andrew T Dodds that supplements the Dodds Wealth Management Group brochure. You should have received a copy of that brochure. Please contact us at 303-539-3900 or via e-mail at Andrew@DoddsWealth.com if you did not receive Dodds Wealth Management Group's brochure or if you have any questions about the contents of this supplement. The information in this supplement has not been approved or verified by the United States Securities and Exchange Commission or by any State securities authority.

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Item 2 - Educational Background and Business Experience

The education and business background of Andrew T. Dodds is as follows: born 1961; BA Stanford University, Department of Economics, 1984; Commercial Real Estate broker with Cushman Wakefield, 1984 to 1990; Certified Financial Planner, 1995; Financial Advisor with American Express Financial Advisors 1991 to 2003; Owner, Dodds Wealth Management Group 2003 to present; Registered Representative and Investment Adviser Representative of LPL Financial 2003 to present.

Item 3 - Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the representative. Mr. Dodds is currently not subject to, nor has ever been subject to, any legal or disciplinary events of this nature.

Item 4 - Other Business Activities

Mr. Dodds is a registered securities representative and investment advisor representative (“IAR”) with LPL Financial, which is a securities broker/dealer registered with the Financial Industry Regulatory Authority (FINRA) and an investment advisor registered with the Securities and Exchange Commission. In his capacity as registered representative and IAR for LPL Financial, Mr. Dodds may recommend securities products and advisory services and accounts (including Strategic Asset Management accounts, known as SAM accounts) for compensation. This could present a conflict of interest to the extent he could receive fees and/or commissions (including 12b-1 trails from mutual fund products) if the client chooses to implement recommendations made while acting in his capacity as registered representative/IAR for LPL Financial. The details of LPL Financials’ advisory accounts and services are fully disclosed in LPL Financials’ Form ADV. Mr. Dodds spends the majority of his time on such duties. Therefore, his primary business is providing brokerage and advisory services through LPL Financial. The client is under no obligation to purchase products or services he recommends, nor are you obligated to purchase them through him.

Mr. Dodds is a licensed insurance agent authorized to sell insurance products of various insurance companies. This could present a potential conflict of interest as he could receive commissions for selling these products. The client is under no obligation to purchase products that he may recommend, nor are you obligated to purchase those products through him. Relatively little of his time relates to insurance products.

Item 5 - Additional Compensation

Mr. Dodds is paid primarily from fees and commissions in his role as a Registered Representative and Investment Advisory Representative with LPL Financial. In his separate capacity as an Investment Adviser Representative with LPL Financial, he receives fees from managing investment accounts based on a specific percent of the account value. Annual fees can range from .5% up to 1.00% of account value. Fees are calculated and administered by LPL Financial on a quarterly basis, and paid to him on a monthly basis. As stated in the above section, this could present a conflict of interest and clients are in no way obligated to use Mr. Dodds for the management of their assets.

In his separate capacity as a Registered Representative with LPL Financial, he may receive commission for traditional brokerage accounts custodied through LPL Financial. Commissions are calculated based on the number of shares and the price of the security. Commissions are also calculated on mutual funds sold within the brokerage accounts at a rate set by the mutual fund company. The commission typically ranges from 3.5 to 5.5% of a mutual fund A share; B shares are usually not sold by him; and C shares pay typically 1% a year to him for as long as the client holds the mutual fund. As stated in the above section, this could present a conflict of interest and clients are in no way obligated to use him for the management of their assets.

Mutual fund companies pay commissions to Mr. Dodds when a mutual fund product is sold outside of the brokerage or fees for the advisory management accounts at LPL since advisory accounts pay fees rather than commissions. The best example of this type of transaction is when he sells a 529 account to a client. The 529 accounts carry either a front end commission on their A Shares, which is paid upfront when a deposit is made at 3.5% or their C shares

pay 1% annually to the advisor. While B shares are offered by the mutual fund company, Mr. Dodds typically does not use B shares.

Andrew may also receive commissions generated from the sale of insurance products, such as term life insurance, disability insurance, and long term care insurance. While his goal is to seek out the best value for the product being offered, the product offered may not be the cheapest available because the cost of the product is not the only variable in selecting an insurance company or product.

Commissions may also be paid to Mr. Dodds from the sale of annuity products. The annuity companies pay a commission to Andrew for selling their products, typically ranging from 2.5% to 5% up front. Some annuities pay trails to Andrew for servicing the contracts generally from .25% to 1.00% annually.

Compensation is also offered by the annuity companies and mutual fund companies for selling their products. An example of this is tickets to a local sporting event such as the Colorado Avalanche Hockey game. Some companies offer to help support client events by helping to pay the costs of the event. While a company is not selected based on their level of support or their ability to support, this can be viewed as a conflict of interest for him and the companies he chooses to use for their products.

In connection with the transition of the firm's clients to the LPL Financial custodial platform and Mr. Dodds' association as a registered representative of LPL Financial, Mr. Dodds received financial transition support from LPL Financial in the form of a forgivable loan that may be forgiven over time depending on the length of his tenure with LPL Financial. Additionally, Mr. Dodds has been provided with certain office technology cost reimbursements by LPL Financial.

The amount of the loan paid to Mr. Dodds during October of 2014 represents a substantial payment. The office technology cost reimbursements could also be considered material. Forgiveness of the loan, in whole or in part, and the cost reimbursements are conditioned on Mr. Dodds remaining affiliated with LPL and based on the amount of business the firm engages in with LPL Financial, including, but not limited to, the amount of client assets the firm maintains with LPL Financial and/or using LPL Financial as the custodian for a certain percentage of all new client accounts, and as such, Mr. Dodds had a financial incentive to recommend that its clients maintain their accounts with LPL Financial. Specifically, Mr. Dodds had a one year requirement to stay at LPL from October 2014 through October 2015.

We encourage you to discuss any such conflicts of interest with your representative before making a decision to custody your assets at LPL Financial.

The payment Mr. Dodds received is in addition to the production bonuses, stock options and other economic benefits that he is entitled to receive as a registered representative of LPL Financial. The amount of these payments are significant in relation to the overall revenue earned or compensation received by him at his prior firm. Such payments are generally based on the size of the representative's business established at his prior firm and assets expected to be under custody on the LPL Financial platform. As a result, Mr. Dodds has a financial incentive to recommend that clients establish an account with LPL Financial. This financial incentive creates a conflict of interest in connection with Mr. Dodds' recommendation of LPL Financial.

Item 6 - Supervision

Mr. Dodds owns the firm and consequently does not report to a supervisor. Mr. Dodds, the firm's owner and Chief Compliance Officer, can be reached at 303-539-3900.

Item 7 - Requirements for State-Registered Advisers

Colorado registered investment adviser representatives are required to disclose all material facts regarding certain other legal, disciplinary or financial events that would be material to the evaluation of the representative. Mr. Dodds is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.



ADV Part 2B Supplement Brochure
As of March 24, 2019
For
Deanna Meyer
Dodds Wealth Management Group
1155 Kelly Johnson Blvd., Suite 130
Colorado Springs, CO 80920

This brochure supplement provides information about Deanna Meyer that supplements the Dodds Wealth Management Group brochure. You should have received a copy of that brochure. Please contact us at 303-539-3900 or via e-mail at Andrew@DoddsWealth.com if you did not receive Dodds Wealth Management Group's brochure or if you have any questions about the contents of this supplement. The information in this supplement has not been approved or verified by the United States Securities and Exchange Commission or by any State securities authority.

Additional information about Dodds Wealth Management Group is available on-line at www.DoddsWealth.com.

Financial planning services offered through Dodds Wealth Management Group, a Registered Investment Advisor, not affiliated with LPL Financial.

Item 2 - Educational Background and Business Experience

The education and business background of Deanna Meyer is as follows: born 1966; Registered Assistant for Walnut Street Securities, 2000 to 2009; Licensed Administrator for SII Investments, 2009 to 2014; Investment Adviser Representative, Dodds Wealth Management Group, 2014 - Present; Financial Advisor and Office Manager, Planning Resources Group, Inc., 1996 to 2014; Registered Representative and Investment Adviser Representative of LPL Financial, 2014 - present.

Item 3 - Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the representative. Ms. Meyer is currently not subject to, nor has ever been subject to, any legal or disciplinary events of this nature.

Item 4 - Other Business Activities

Ms. Meyer is a registered securities representative and investment advisor representative (“IAR”) with LPL Financial, which is a securities broker/dealer registered with the Financial Industry Regulatory Authority (FINRA) and an investment advisor registered with the Securities and Exchange Commission. In her capacity as registered representative and IAR for LPL Financial, Ms. Meyer may recommend securities products and advisory services and accounts (including Strategic Asset Management accounts, known as SAM accounts) for compensation. This could present a conflict of interest to the extent she could receive fees and/or commissions (including 12b-1 trails from mutual fund products) if the client chooses to implement recommendations made while acting in her capacity as registered representative/IAR for LPL Financial. The details of LPL Financials’ advisory accounts and services are fully disclosed in LPL Financials’ Form ADV. Ms. Meyer spends most of her time on such duties. The client is under no obligation to purchase products or services she recommends, nor are you obligated to purchase them through her.

Ms. Meyer is a licensed insurance agent authorized to sell insurance products of various insurance companies. This could present a potential conflict of interest as she could receive commissions for selling these products. The client is under no obligation to purchase products that she may recommend, nor are you obligated to purchase those products through her. Relatively little of her time relates to insurance products.

Item 5 - Additional Compensation

Ms. Meyer does not receive any economic benefits, sales awards, or other compensation from someone who is not a client in connection with providing advisory services to clients.

Item 6 - Supervision

Ms. Meyer reports to Andrew T Dodds, who owns the firm. Mr. Dodds, the firm’s owner and Chief Compliance Officer, can be reached at 303-539-3900.

Item 7 - Requirements for State-Registered Advisers

Colorado registered investment adviser representatives are required to disclose all material facts regarding certain other legal, disciplinary or financial events that would be material to the evaluation of the representative. Ms. Meyer is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.



DODDS

WEALTH MANAGEMENT GROUP

ADV Part 2B Supplement Brochure
As of March 24, 2019
For
John M. Dodds
Dodds Wealth Management Group
385 Inverness Parkway Suite 105
Englewood, CO 80112

This brochure supplement provides information about John M. Dodds that supplements the Dodds Wealth Management Group brochure. You should have received a copy of that brochure. Please contact us at 303-539-3900 or via e-mail at Andrew@DoddsWealth.com if you did not receive Dodds Wealth Management Group's brochure or if you have any questions about the contents of this supplement. The information in this supplement has not been approved or verified by the United States Securities and Exchange Commission or by any State securities authority.

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Financial planning services offered through Dodds Wealth Management Group, a Registered Investment Advisor, not affiliated with LPL Financial.

Item 2 - Educational Background and Business Experience

The education and business background of John Dodds is as follows: born 1989; Bachelor's Degree Colby College, 2011; MBA UCLA Anderson School of Management, 2017; Sales and Marketing Manager with Papeles Nacionales S.A 2011 to 2015; Senior Product Manager Intern with Amazon, Inc., 2016; MBA Intern with Survios, 2017; joined Dodds Wealth Management Group in July 2017; Registered Representative and Investment Adviser Representative of LPL Financial 2017 to present.

Item 3 - Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the representative. Mr. Dodds is currently not subject to, nor has ever been subject to, any legal or disciplinary events of this nature.

Item 4 - Other Business Activities

Mr. Dodds is a registered securities representative and investment advisor representative ("IAR") with LPL Financial, which is a securities broker/dealer registered with the Financial Industry Regulatory Authority (FINRA) and a federally covered investment advisor registered with the Securities and Exchange Commission. In his capacity as registered representative and IAR for LPL Financial, Mr. Dodds may recommend securities products and advisory services and accounts (including Strategic Asset Management accounts, known as SAM accounts) for compensation. This could present a conflict of interest to the extent he could receive fees and/or commissions (including 12b-1 trails from mutual fund products) if the client chooses to implement recommendations made while acting in his capacity as registered representative/IAR for LPL Financial. The details of LPL Financials' advisory accounts and services are fully disclosed in LPL Financials' Form ADV. Mr. Dodds spends the majority of his time on such duties. Therefore, his primary business is providing brokerage and advisory services through LPL Financial. The client is under no obligation to purchase products or services he recommends, nor are you obligated to purchase them through him.

Item 5 - Additional Compensation

Mr. Dodds does not receive any economic benefits, sales awards, or other compensation from someone who is not a client in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Dodds reports to Andrew T Dodds, who owns the firm. Mr. Dodds, the owner of the firm and Chief Compliance Officer, can be reached at 303-539-3900.

Item 7 - Requirements for State-Registered Advisers

Colorado registered investment adviser representatives are required to disclose all material facts regarding certain other legal, disciplinary or financial events that would be material to the evaluation of the representative. Mr. Dodds is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.



DODDS

WEALTH MANAGEMENT GROUP

ADV Part 2B Supplement Brochure
As of March 24, 2019
For
Brennan P. Pate
Dodds Wealth Management Group
385 Inverness Parkway Suite 105
Englewood, CO 80112

This brochure supplement provides information about Brennan P. Pate that supplements the Dodds Wealth Management Group brochure. You should have received a copy of that brochure. Please contact us at 303-539-3900 or via e-mail at Andrew@DoddsWealth.com if you did not receive Dodds Wealth Management Group's brochure or if you have any questions about the contents of this supplement. The information in this supplement has not been approved or verified by the United States Securities and Exchange Commission or by any State securities authority.

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Item 2 - Educational Background and Business Experience

The education and business background of Brennan Pate is as follows: born 1978; Bachelor's Degree NW Nazarene University, Idaho, 1996-2000; English Teacher with Amideast, Ramallah, Jordan 2003 to 2004; English Teacher with Oh Sung Sik English School, Ulsan South Korea 2004 to 2005; Laborer with Second Look Landscaping 2005 to 2006; Assistant with Gensler Group 2006 to 2009; Administrative Associate with Hamilton & Associates 2009 to 2013; Registered Representative and Investment Adviser Representative of LPL Financial 2006 to present; joined Dodds Wealth Management Group in May, 2014.

Item 3 - Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the representative. Mr. Pate is currently not subject to, nor has ever been subject to, any legal or disciplinary events of this nature.

Item 4 - Other Business Activities

Mr. Pate is a registered securities representative and investment advisor representative ("IAR") with LPL Financial, which is a securities broker/dealer registered with the Financial Industry Regulatory Authority (FINRA) and a federally covered investment advisor registered with the Securities and Exchange Commission. In his capacity as registered representative and IAR for LPL Financial, Mr. Pate may recommend securities products and advisory services and accounts (including Strategic Asset Management accounts, known as SAM accounts) for compensation. This could present a conflict of interest to the extent he could receive fees and/or commissions (including 12b-1 trails from mutual fund products) if the client chooses to implement recommendations made while acting in his capacity as registered representative/IAR for LPL Financial. The details of LPL Financials' advisory accounts and services are fully disclosed in LPL Financials' Form ADV. Mr. Pate spends the majority of his time on such duties. Therefore, his primary business is providing brokerage and advisory services through LPL Financial. The client is under no obligation to purchase products or services he recommends, nor are you obligated to purchase them through him.

Item 5 - Additional Compensation

Mr. Pate does not receive any economic benefits, sales awards, or other compensation from someone who is not a client in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Pate reports to Andrew T Dodds, who owns the firm. Mr. Dodds, the owner of the firm and Chief Compliance Officer, can be reached at 303-539-3900.

Item 7 - Requirements for State-Registered Advisers

Colorado registered investment adviser representatives are required to disclose all material facts regarding certain other legal, disciplinary or financial events that would be material to the evaluation of the representative. Mr. Pate is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.